

## Private Client Services

### About K2 Integrity:

K2 Integrity is the premier risk advisory firm. Clients rely on our interdisciplinary teams that are supported by cutting-edge technology to safeguard their operations, reputations, and economic security.

From strategy to execution, we work with our clients to deliver customized end-to-end solutions. Together, our seasoned subject matter experts have unparalleled deep industry experience and work with our clients in lockstep throughout each engagement.

We understand the complex issues our clients face because our expert leadership consists of former senior government advisors, regulators, compliance officers, lawyers, academics, accountants, investigators, and consultants.

### Areas of Expertise:

- ▶ Financial Crimes Risk Management
- ▶ Investigations
- ▶ Monitoring
- ▶ Education and Training
- ▶ Tech Enablement
- ▶ **Private Client Services**
- ▶ Cyber Security

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### Private Client Services:

For high-profile and high-net-worth individuals, family offices, and their advisors, navigating the crossroads of opportunity and risk is an incredibly complex, fluid endeavor. As technology continuously redefines prevailing notions of security, privacy, and diligence, daily convenience and long-term stability hang in the balance.

Backed by the global reach of a network built over decades, K2 Integrity's Private Client Services team—including former prosecutors, law enforcement agents, cyber experts, research analysts, and forensic accountants—has the proven ability to help clients discreetly achieve and maintain this balance and protect what is most important: family, assets, and reputation.

Available in real time, on a 24/7 basis, our team is called upon to assist clients and their families with managing risk across the threat spectrum, navigating critical situations including physical, cyber, and virtual matters. In addition to responsive assignments, the Private Client Services team works proactively with clients to identify vulnerabilities and raise defenses in order to avoid incidents in the first place.

## Our comprehensive private client services provide end-to-end solutions across key areas:

### ▶ Inner Circle Due Diligence®

To manage their myriad assets—financial, professional, and personal—high-profile and high-net-worth individuals often employ a range of people and third-party entities who have near-unfettered access to highly confidential and sensitive information. Our investigators and analysts work diligently to evaluate those our private clients are letting get close to them, their assets, and their sensitive information, monitoring profiles and keeping track of unusual, suspicious, or erratic behavioral patterns that would call into question their trustworthiness.

### ▶ Cyber HouseCall®

Our current multidevice, multichannel, hyperconnected world introduces particular vulnerabilities, from unauthorized access from sophisticated cyber criminals to stalkers seeking to exploit or damage a family's image, reputation, and career. We help strengthen personal cybersecurity for high-profile and high-net-worth individuals by reducing risk and vulnerability across all networks, accounts, and devices. K2's cybersecurity experts conduct holistic reviews and assessments of security settings and configurations on home and personal devices, remotely analyze networks, review wireless access points, secure online accounts, and educate clients on best practices and incident response while simultaneously locking down devices.

### ▶ Online Risk Assessments

Identity and privacy go hand in hand, and a compromise to one—no matter how small—can open the door to significant threats to our private clients' physical safety, financial resources, and reputations that may not become readily apparent for days, weeks, or months. We combine cutting-edge technology with our investigative expertise to scan the vast array of digital environments to detect and assess threats to the clients' physical and virtual realm.

### ▶ Physical Security Assessments

Our team of security experts and former law enforcement professionals work with high-profile clients and their staffs to perform physical risk assessments of homes, offices, and other locations to identify soft targets or security vulnerabilities. We use the information we gather from these assessments to develop tailored programs that addresses their unique and specific needs for physical, personal, and asset protection.

### ▶ Executive Protection

Event attendance and travel pose a specific set of risks and considerations for the high-net-worth individual. To ensure the safety of our clients every step of the way – whether during overseas travel or a high-profile event – K2 provides our clients with a trusted close protection detail to accompany them along the way utilizing either overt or covert resources.

### ▶ Database Removal

Public access to your personally identifiable information (PII) can compromise physical security, cybersecurity, and privacy. Our investigative team can review over 150 online personal data aggregators that harvest and sell your PII to understand how prevalent your PII is online and simultaneously request its removal from each database and online platform where possible. K2 Integrity performs our database removal services to ultimately assist you in limiting your online footprint.

### ▶ Threat Actor Attribution and Online Monitoring

Experiencing harassing or threatening behavior can be overwhelming and negatively impact you and your family's quality of life and reputation. K2 Integrity gathers and analyzes online data using a variety of tools that allow our investigators to efficiently search through social media and other online sources to unmask and monitor threat actors. Our team can advise you on a best resolution to ensure that you and your family stay safe and secure moving forward.

## Key Contacts



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